

WALSH TRUST REPORT TO NAYLAND WITH WISSINGTON PARISH COUNCIL
ANNUAL PARISH ASSEMBLY 26th April, 2021 – via ZOOM

Background:

This trust was created to distribute bequests under the will of Mrs. Violet Jennie Walsh

The Walsh trust is a parish charity which gives small Christmas Bonuses to the elderly within the parish. The Trustees are Gerry Batty; Mrs. Rosemary Knox; Miss Kathy Hunt; Mrs. Mig Drew-Knight; Mrs. Eva Rolfe and Mrs. Patricia Fuller. Two trustees are drawn from the Nayland with Wissington Parish Council.

Our income is too small to qualify for the Charity Aid Fund's bank account with its better interest rates, which means that our income continues to be relatively small. Therefore, we can only give bonuses to those residents over 80 who have lived in the village for at least 3 years. As we have no official way of finding out who is 80, we rely on everyone to tell us of parishioners reaching this age by Christmas who would welcome and benefit from the monetary Bonus.

The trustees continue to be very challenged by identifying exactly, the financial circumstances of possible recipients. With this in mind, as part of discussion before the 2020 Christmas bonus payout, it was felt by the Trustees that when the current Lock-Down ends, a further meeting of the Trust should take place to discuss the implementation of the Trust deed.

Residents were asked, via *The Community Times* to make the Trustees aware of any qualifying recipient by December 1st, 2020. The Trustees meet in December to decide allocations. As a charity, we attempt to use all our annual income as bonuses, so once we have allocated the money, it is difficult to give to latecomers, however deserving.

Trustees:

Rosemary Knox

Mig Knight

Kathy Hunt

Eva Rolfe

Tricia Fuller representing Nayland with Wissington Parish Council

Gerry Batty representing Nayland with Wissington Parish Council

ACCOUNTS January 2020 – January 2021

Balance brought forward from 2020	£110.55	Paid to the elderly	£750
Quarterly dividends	726.61		
Interest	<u>.21</u>		
	£837.37		
	<u>750</u>		
<u>Carried over to 2021</u>	<u>87.37</u>		

There were no new names but sadly several losses leaving 9 singles who were given £60 each, 2 couples were given £100 each and one present to a recipient in a care-home costing £10